



Federation of European
Tank Storage Associations

Tank Terminals in Europe - Key Figures

In proud association with



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TankTerminals.com
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An aerial photograph of an industrial facility, likely a port or refinery. The image shows several large, white, cylindrical storage tanks with spiral ladders on their sides. A complex network of silver-colored pipes and conduits runs across the ground, connecting different parts of the facility. The scene is captured from a high angle, showing the scale of the infrastructure.

About us

FETSA represents the bulk liquid storage sector in Europe. Bulk liquid and liquified gas terminals are present in ports, airports, logistic platforms and along rivers, canals and pipelines. In total FETSA represents 162 companies operating 768 terminals across Europe.



The sector energises the EU economy. Terminals provide an essential interface between sea, road, rail, inland waterway and pipeline logistics. They are a critical component in the supply chain for liquid energy sources, chemicals, animal feeds and fats, oils and other substances for human consumption helping to balance out supply and demand to ensure everybody has critical liquids at the time they need them and in the quantity required.

Many strategic terminals are designated as Critical National Infrastructure by the EU and national governments due to their importance in providing energy to industrial, transport and defence markets. Our storage capacity includes strategic reserves held for emergencies and supply disruptions.



“With over 6.1 billion euros of investment forecast in the next five years, our terminals are critical to the energy transition as well as the strategic autonomy and resilience of the EU.”

Investment in the energy transition and European energy security

We are ready to support the EU and national governments in the energy transition by ensuring that existing infrastructure can be used for both traditional and alternative fuel sources; by adapting infrastructure to accommodate alternative liquids and gases; by maintaining and developing supply chain efficiency; and by storing reserves for energy resilience. Our very high level of investments in Europe (seen later in this report) reflect our commitment to achieving EU climate goals. An efficient and sustainable bulk liquid storage sector is also key to EU energy independence, which promotes EU strategic autonomy and economic resilience.

Key figures 2022: Europe data

We have reviewed key metrics within our sector to showcase data relating to terminals, transport modes, storage capacity, product mix, workers and pipeline data. These figures are composed of the national figures submitted by our 'full' (national association) as well as data from our 'associate' (company) members based in countries where no national association exists. In 2020, FETSA terminals have moved (in and out) 140 percent of European oil consumption. This demonstrates the importance of our sector in energy and chemical logistics. Whilst liquid products will evolve to meet our climate obligations, the importance and function of liquid storage within European supply chains will remain constant.



6 104

Investment next
5 years (million EUR)



768

Number of terminals
31 December



162

Companies associated
31 December



8 799 814

Number of trucks
/ year



76 882

Number of barges
/ year



24 176

Number of FTE (including
long term subcontractors)



131 816 157

Storage capacity
31 December (m³)

113 848 358 Oils & Fuels

10 722 318 Chemicals

7 245 481 Other



35 106

Number of seagoing
vessels / year



517 441

Number of wagons
/ year

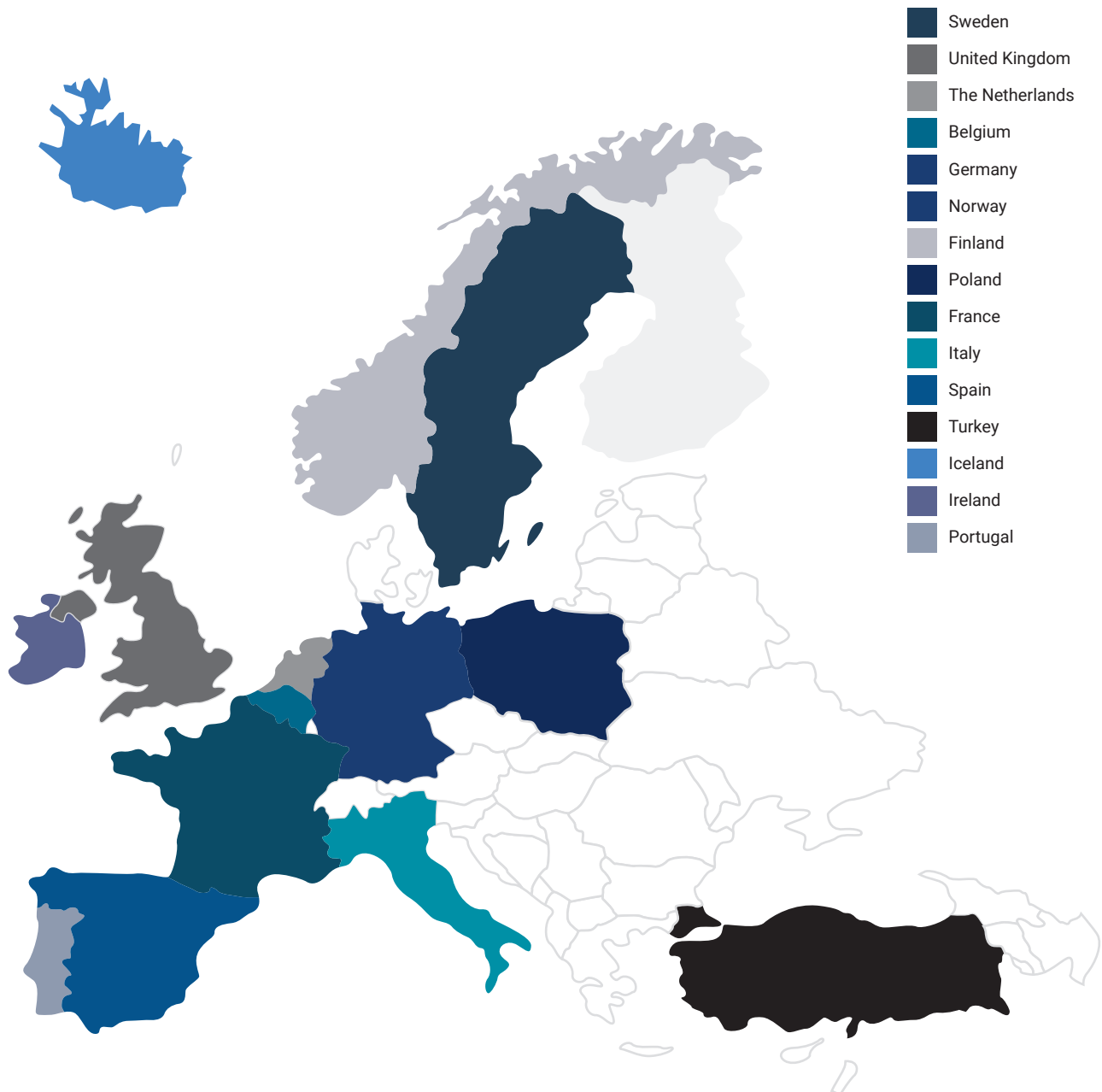


45 559 884

Pipeline transport
(Ktonne x km)

Geographic Coverage

FETSA members ensure the supply of liquid products, including oils, fuels and chemicals, throughout most of Europe.





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About FETSA

FETSA represents European national tank storage associations and independent private storage companies operating bulk liquid storage terminals. Bulk liquid and gas storage terminals are present in ports, airports, logistic platforms and along rivers, canals and pipelines. In total FETSA represents 162 companies operating 768 terminals across Europe.

The mission of FETSA is to represent and promote the interests of its members at European level as the authoritative voice of bulk liquid storage in Brussels.

About Insights Global & TankTerminals.com

Insights Global is an independent market research company specialized in international petroleum and petrochemical industries. We offer market data, market analysis reports, consultancy, training services and the online platform TankTerminals.com to our customers to support their commercial decision making.

Our online platform TankTerminals.com provides detailed terminal data. With this tool you are able to search and locate terminals, compare terminals and see all relevant details. The system offers information on terminal location, infrastructure and logistical performance.

The company's mission focuses on improving markets in the energy and chemical business by enabling intelligent decisions. Our services are aimed at providing insights and transparency. We base our conclusions on facts and have a scientific and sophisticated approach to structure our analysis. We put our customers first and support their goals with creative solutions to their intelligence needs.

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FETSA

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