



Federation of European  
Tank Storage Associations

# Tank Terminals in Europe - Key Figures



In proud association with

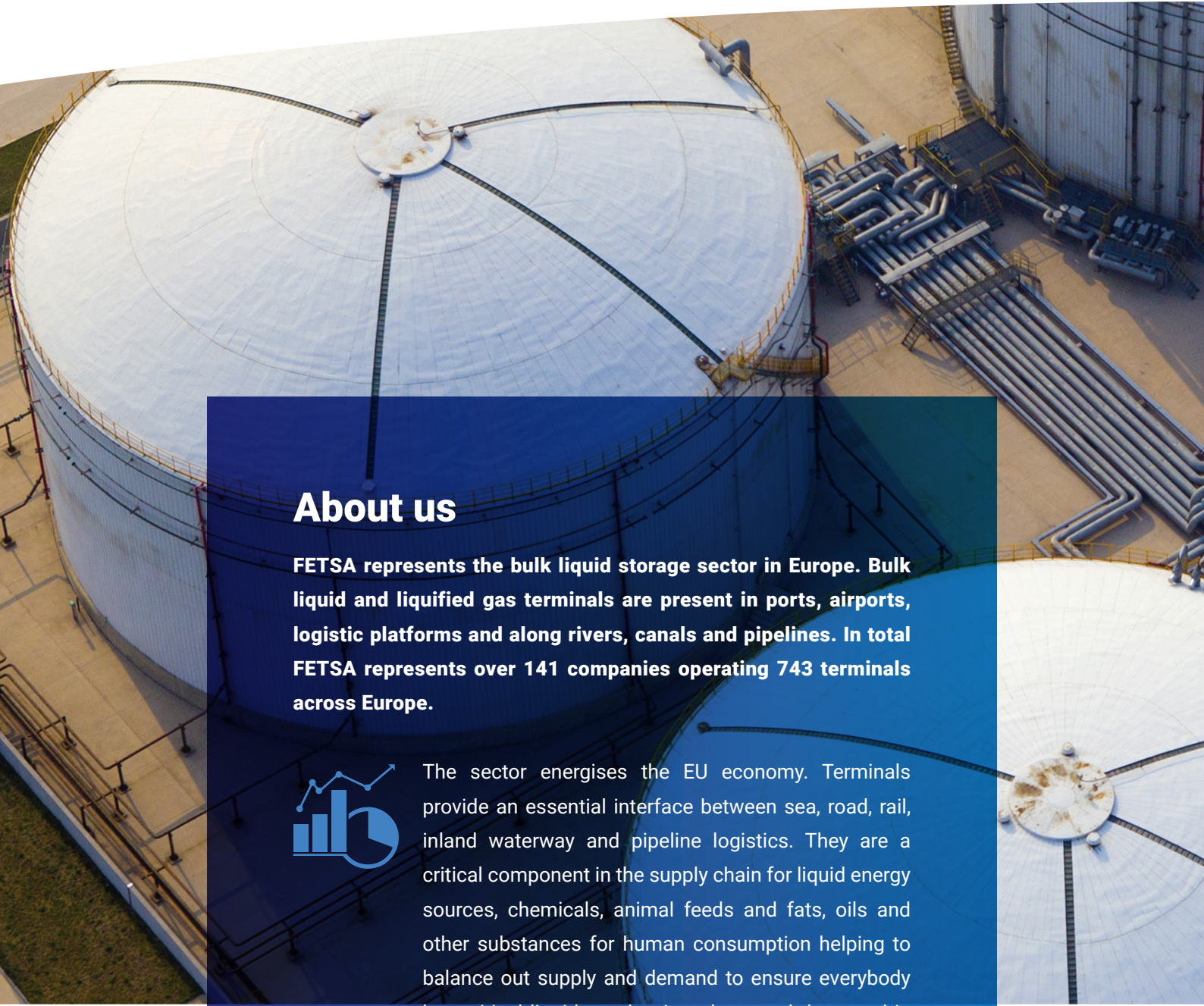


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TankTerminals.com  
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## About us

**FETSA represents the bulk liquid storage sector in Europe. Bulk liquid and liquified gas terminals are present in ports, airports, logistic platforms and along rivers, canals and pipelines. In total FETSA represents over 141 companies operating 743 terminals across Europe.**



The sector energises the EU economy. Terminals provide an essential interface between sea, road, rail, inland waterway and pipeline logistics. They are a critical component in the supply chain for liquid energy sources, chemicals, animal feeds and fats, oils and other substances for human consumption helping to balance out supply and demand to ensure everybody has critical liquids at the time they need them and in the quantity required.

Many strategic terminals are designated as Critical National Infrastructure by the EU and national governments due to their importance in providing energy to industrial, transport and defence markets. Our storage capacity includes strategic reserves held for emergencies and supply disruptions.





**“With over 5.7 billion euros of investment forecast in the next five years, our terminals are critical to the energy transition as well as the strategic autonomy and resilience of the EU.”**

## **Investment in the energy transition and European energy security**

We are ready to support the EU and national governments in the energy transition by ensuring that existing infrastructure can be used for both traditional and alternative fuel sources; by adapting infrastructure to accommodate alternative liquids and gases; by maintaining and developing supply chain efficiency; and by storing reserves for energy resilience. Our very high level of investments in Europe (seen later in this report) reflect our commitment to achieving EU climate goals. An efficient and sustainable bulk liquid storage sector is also key to EU energy independence, which promotes EU strategic autonomy and economic resilience.

## Key figures 2020: EU data

We have reviewed key metrics within our sector to showcase data relating to terminals, transport modes, storage capacity, product mix, workers and pipeline data. These figures are composed of the national figures submitted by our 'full' (national association) as well as data from our 'associate' (company) members based in countries where no national association exists. In 2020, FETSA terminals have moved (in and out) 140 percent of European oil consumption. This demonstrates the importance of our sector in energy and chemical logistics. Whilst liquid products will evolve to meet our climate obligations, the importance and function of liquid storage within European supply chains will remain constant.



**5 700**

Investment next  
5 years (million EUR)



**743**

Number of  
terminals



**7 443 766**

Number of trucks  
per year



**80 081**

Number of barges  
per year



**46 531**

Number of FTE (including  
long term subcontractors)



**125 768 943**

Storage capacity  
31 December 2020 (m<sup>3</sup>)

**108 855 244** Oils & Fuels

**13 431 391** Chemicals

**3 482 308** Other



**37 430**

Number of seagoing  
vessels per year



**537 735**

Number of wagons  
per year

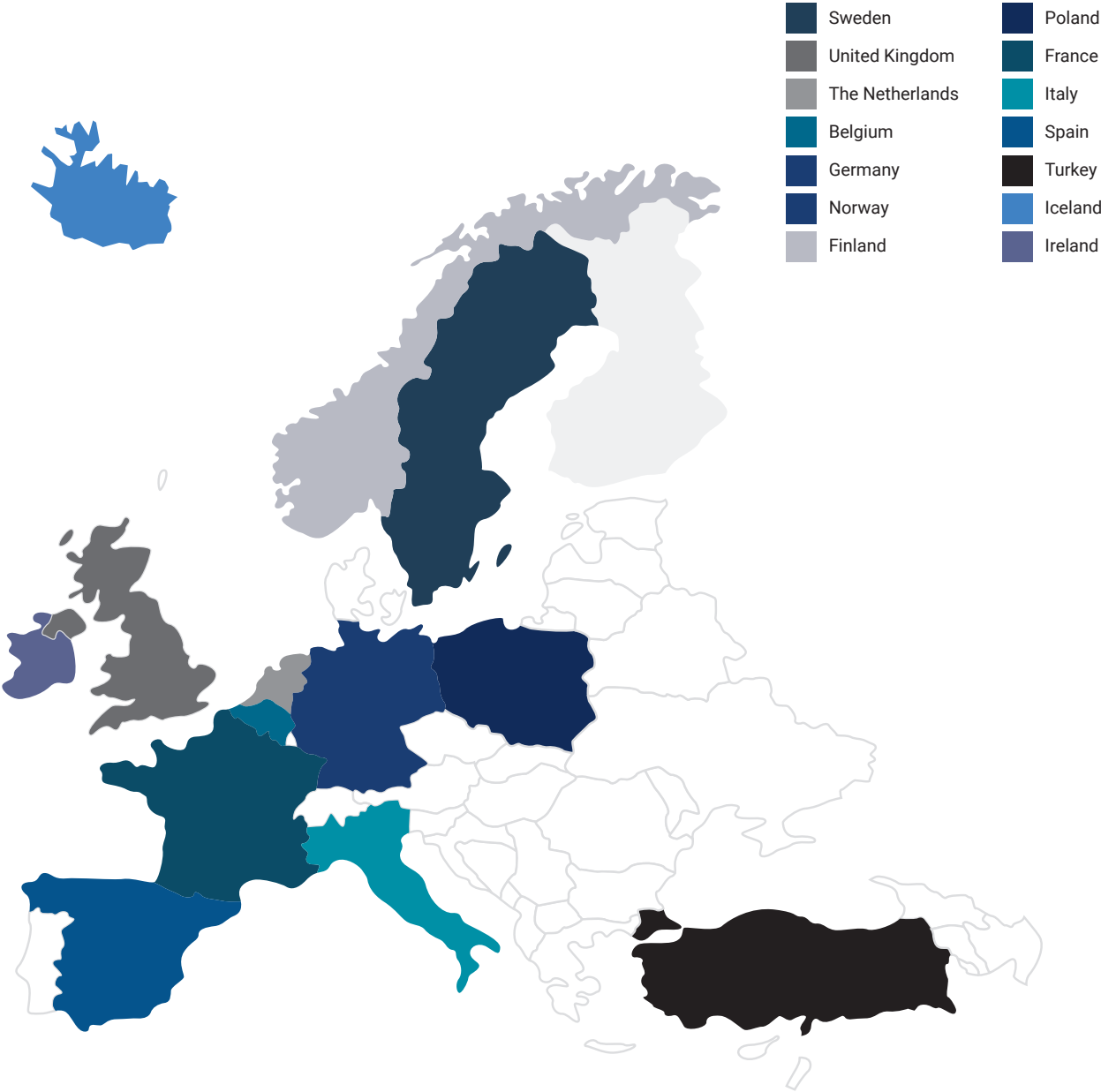


**44 694 946**

Pipeline traffic  
(Ktonne per km)

# Geographic Coverage

FETSA members ensure the supply of liquid products, including oils, fuels and chemicals, throughout most of Europe.







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## About FETSA

**FETSA represents European national tank storage associations and independent private storage companies operating bulk liquid storage terminals. Bulk liquid and gas storage terminals are present in ports, airports, logistic platforms and along rivers, canals and pipelines. In total FETSA represents over 141 companies operating 743 terminals across Europe.**

The mission of FETSA is to represent and promote the interests of its members at European level as the authoritative voice of bulk liquid storage in Brussels.

## About Insights Global & TankTerminals.com

Insights Global is an independent market research company specialized in international petroleum and petrochemical industries. We offer market data, market analysis reports, consultancy, training services and the online platform TankTerminals.com to our customers to support their commercial decision making.

Our online platform TankTerminals.com provides detailed terminal data. With this tool you are able to search and locate terminals, compare terminals and see all relevant details. The system offers information on terminal location, infrastructure and logistical performance.

The company's mission focuses on improving markets in the energy and chemical business by enabling intelligent decisions. Our services are aimed at providing insights and transparency. We base our conclusions on facts and have a scientific and sophisticated approach to structure our analysis. We put our customers first and support their goals with creative solutions to their intelligence needs.

**Contact Ravi Bhatiani, [rb@fetsa.eu](mailto:rb@fetsa.eu) for further information.**

### **FETSA**

Rue Abbé Cuypers 3 | B 1040 Brussels, Belgium • Tel. +32 2741 68 33 | [www.fetsa.eu](http://www.fetsa.eu)